## **Information**

## **Effective date**

February 13, 2019

## Use

The Margin Agreement (Multiple Advance Rates) (Form 630520) is used to impose margin requirements on securities held as collateral. This includes certificated securities held by SunTrust or securities maintained in a securities account. The account may be a SunTrust account or an account maintained by a third party.

This form is used when the margin requirement applies to *all obligations* of the borrower or borrowers identified, for multiple collateral items (which may be owned by multiple owners) or when the advance rate and margin call rate vary, depending upon the type of asset included in the collateral

## **Instructions**

The table below shows section names and descriptions for the items required in the Margin Agreement, (Multiple Advance Rates), (Form 630520).

Section	Description
as of	Effective date of the Agreement.
by and between	Name(s) of all collateral Owner(s).
Borrower (Heading	Names of all Borrowers whose obligations are subject to the margin requirement.
implied)	<b>Note</b> : All obligations of the Borrowers identified will be subject to the margin requirement; name should agree with the name of the borrower on the note or credit agreement.
Page 3	Signatures of all Owners identified on page 1 of the Agreement.
Signature(s) of	
Owner(s)	
SunTrust Bank	Signature of officer executing the Agreement on behalf of SunTrust.
Signature(s) of	Signatures of Borrowers who are not Owners, if any.
Borrower(s)	
Exhibit A	<ul> <li>Exhibit A with current percentages will be generated as a part of the form.</li> </ul>
Provide one copy of the form to each Owner and each Borrower who is not an Owner.	