**[Note to drafter, to be deleted before delivery: this form is not for use with SBA loans]**

**Truist Bank Form Reliance Letter for Environmental Reports**

\_\_\_\_\_\_\_\_\_\_\_\_, 20\_\_

Truist Bank

303 Peachtree St, NE

Atlanta, GA 30308

Re: ***[insert title of report]*** dated \_\_\_\_\_\_\_\_\_\_\_ and prepared by \_\_\_\_\_\_\_\_\_\_\_\_\_(“**Consultant**”) for \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ (“**Requestor**”), together with all addenda, attachments, updated and supplemental reports (collectively, the “**Report**”)

Project Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Job Number: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Ladies and Gentlemen:

This letter will serve to confirm that Consultant will allow ***[Truist Bank, Truist Bank as Administrative Agent for certain lenders, Truist Community Capital, LLC, TCC deal-specific entities, [SunTrust Equity Funding, LLC, STEFL][Update with applicable Truist entities] deal-specific entities]*** and ***[its][each of their respective]*** members, partners, affiliates, successors and assigns (collectively, the “**Reliance Parties**”) to use and rely on the Report in connection with the assessment and evaluation of the subject property as fully and completely as if the Report had been prepared for and was addressed to the Reliance Parties. Consultant acknowledges that delivery of and ability to rely on the Report is a condition to Reliance Parties entering into a transaction with Requestor. Consultant understands that Reliance Parties will rely on the Report in connection with the proposed transaction with Requestor.

The reliance by the Reliance Parties granted herein is subject to the terms and conditions of the Report, including the limitation of liability of the Consultant set forth in the Report, but provided that Consultant waives any right to indemnification from the Reliance Parties.Consultant acknowledges that Consultant shall not look to the Reliance Parties for any liability of Consultant’s primary client under the Report.

Consultant certifies that to the best of its knowledge Consultant is independent of and not a representative, employee or affiliate of Requestor.

Very truly yours,

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

By:

Its: