

## Quick Reference Guide

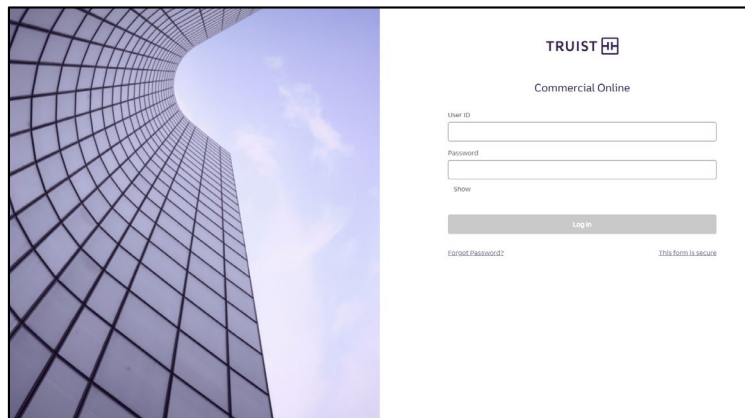
### Truist Commercial Online to Truist One View

We are excited to upgrade your commercial banking single sign on experience from Truist Commercial Online to Truist One View. This quick reference guide shows at high level the changes between Truist single sign-on applications of Truist Commercial Online and Truist One View.

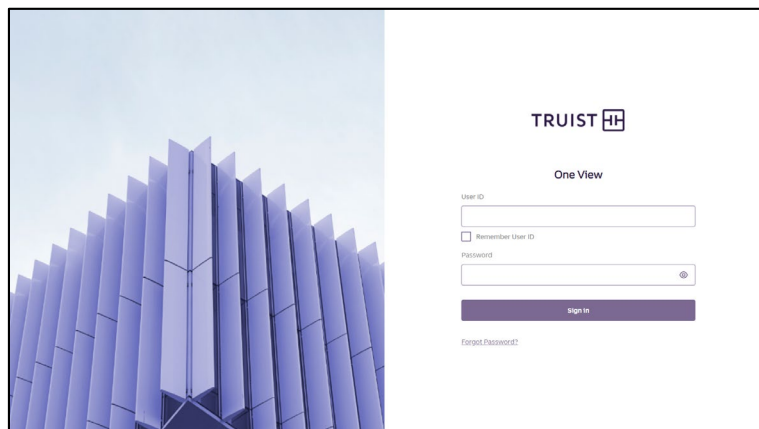
This upgrade is part of our commitment to helping you manage your business more efficiently, as we are pleased to introduce you to Truist One View, our portal for access to multiple services. Truist One View provides single authentication (single sign-on) to Digital Treasury, Commerce Gateway Payables, Online ACH Control, Remote Deposit Capture, OnSite Deposit, and access to additional banking services. The new platform also enhances risk/fraud prevention with efficient user administration and security.

#### Sign-on Screen

Truist Commercial Online



Truist One View



## Dashboard – Account Summary

### Sample Truist Commercial Online - Dashboard

**TRUIST** Commercial Online Profile & Settings Help

Dashboard Administration Accounts Welcome Last login 06/16/2022 at 09:04 PM ET Log Out

**Dashboard**

**Notifications**  
As of 7/12/2022 at 1:29 pm ET

- Important Updates
- Payment & Transfer Approvals
- Payment & Transfer Exceptions
- Fraud & Risk Management
- User Administration
- Your Profile

**Support**  
Call Truist Treasury Services at 800-774-8170

**Deposit Accounts**  
Digital Treasury ( )  
Last refresh: 07/12/2022 at 01:29 PM ET

All Accounts

Account totals reflect selected accounts only

Total Opening Ledger  
**\$181,654.52**

Total Current Available  
**\$181,654.52**

Test2 (0000)  
Opening Ledger \$155,100.20  
Current Available \$155,100.20  
Balances as of 07/11/2022 at 12:36 PM ET

Test4 (1447)  
Opening Ledger Not Available  
Current Available Not Available  
Balances as of 05/11/2022 at 03:06 PM ET

Test1 (5975)  
Opening Ledger \$0.00  
Current Available \$0.00

**Applications**

Digital Treasury Go

OnSite Deposit Go

Log In to another commercial application

Go to Login

### Sample Truist One View – Dashboard Summary

**TRUIST** My Applications Help Demo Mode

Accounts Payments Transfers Fraud & Risk Management Administration Pending Activation & Migration

**Summary** Statements

Account Summary Search Account Name or Number

Deposit Accounts

Performance Dotcom

Account Name	Account Type	Collected	Closing Ledger	Available
Performance Operating Account	Deposit	\$3,548,589.45	\$3,548,589.45	\$194,546.52
Performance Payables account	Deposit	\$1,515,690.88	\$1,642,787.88	\$23,696,916.38

Commercial Credit Card

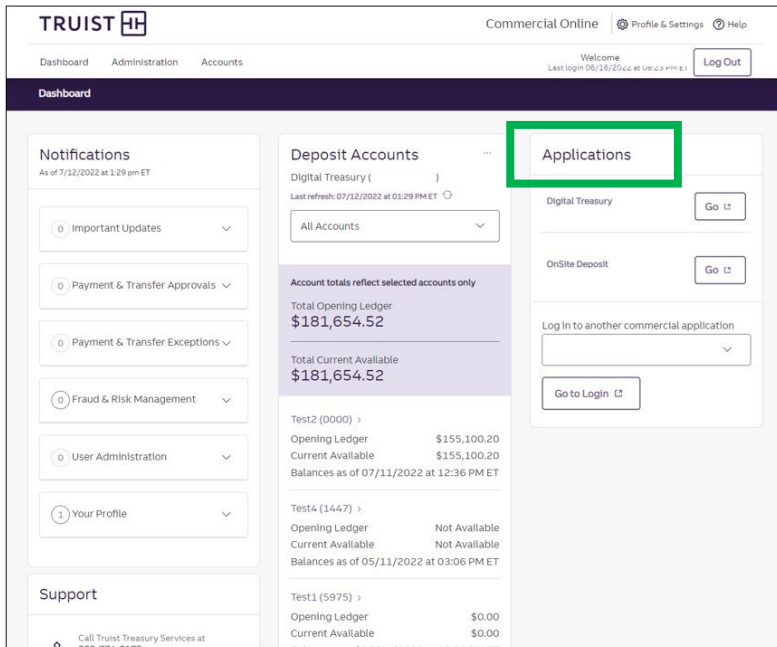
Performance Dotcom

Truist One View landing page offers navigation options at the top center toolbar.

## Underlying Applications

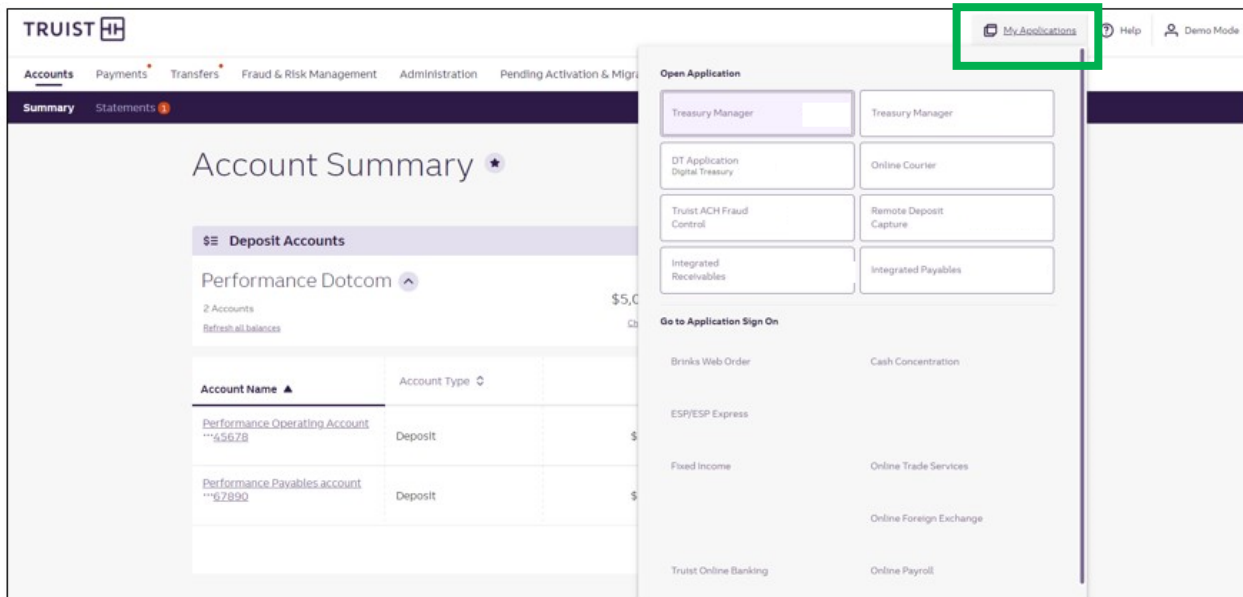
### Truist Commercial Online

- Underlying Applications are available on the Dashboard Summary.



### Truist One View –

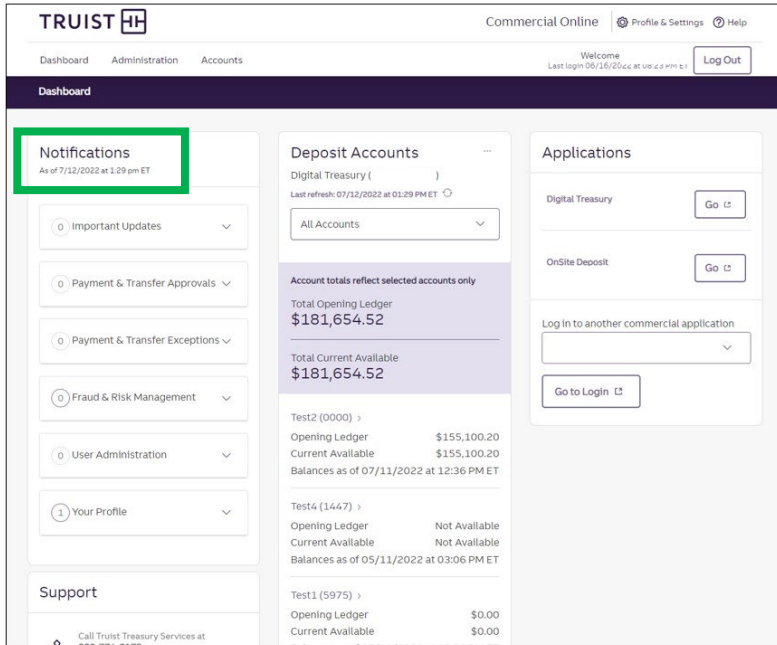
- Underlying Applications are available using the top right link from **My Applications**.



## Notifications

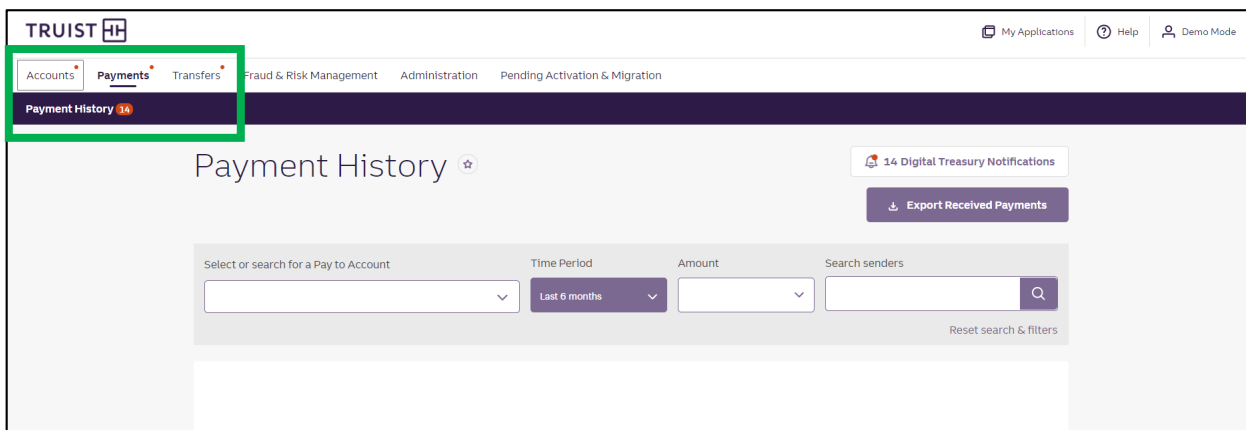
### Truist Commercial Online

- Notifications are available on the Dashboard Summary.



### Truist One View –

- Notifications are available highlighted by red asterisk next to each applicable page from the dashboard summary.



## How can I review additional details?

Detailed Truist One View quick reference guides may be found using the link in the Getting Help section on the next page. Refer to the Truist One View solution drop-down option from the Truist Treasury Resource Center home page.

## Getting Help

You can find additional reference materials on the **Truist One View** page of the Treasury Resource Center at [truist.com/treasuryresourcecenter](https://truist.com/treasuryresourcecenter).

If you need additional assistance, contact Treasury Solutions Client Transitions Management Team at 800-881-5722 option 3. Representatives are available from 8 am to 5 pm ET, Monday through Friday on bank business days.

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