



SCHEDULE A: Cash and Investments				
Account Type	Bank/Broker Name	In Name Of	Pledged?	Current Balance
			<input type="checkbox"/> Yes <input type="checkbox"/> No	
			<input type="checkbox"/> Yes <input type="checkbox"/> No	
			<input type="checkbox"/> Yes <input type="checkbox"/> No	
			<input type="checkbox"/> Yes <input type="checkbox"/> No	
			<input type="checkbox"/> Yes <input type="checkbox"/> No	
			<input type="checkbox"/> Yes <input type="checkbox"/> No	
			<input type="checkbox"/> Yes <input type="checkbox"/> No	
<b>TOTAL</b>				<b>\$0.00</b>

SCHEDULE B: U.S. Government and Marketable Securities					
Number of Shares	Description	In Name Of	Pledged?	Date of Value	Value
			<input type="checkbox"/> Yes <input type="checkbox"/> No		
			<input type="checkbox"/> Yes <input type="checkbox"/> No		
			<input type="checkbox"/> Yes <input type="checkbox"/> No		
			<input type="checkbox"/> Yes <input type="checkbox"/> No		
<b>TOTAL</b>					<b>\$0.00</b>

SCHEDULE C: Real Estate Owned (Note: If applicable, list additional real estate on Schedule C Addendum (Form 318154) and enter sub-totals below)						
(1) Property Address	(2) Property Description Type: Commercial (C), Residential (R), Agricultural (A). Use: Home, Lot, Office, Rental, Warehouse. Size: Square Footage.			(3) Cost	(4) Date Acquired	(5) Current Market Value
	Type	Use	Size			
1						
2						
3						
4						
5						
6						
<b>Sub-Total (from Schedule C Addendum)</b>						
<b>GRAND TOTAL</b>					<b>\$0.00</b>	

(6) Lender Name	(7) Name on Title	(8) Mortgage Balance	(9) Monthly Payment	(10) Monthly Rental Income	(11) Ownership Percentage
1					%
2					%
3					%
4					%
5					%
6					%
<b>Sub-Total (from Schedule C Addendum)</b>					
<b>GRAND TOTAL</b>					<b>\$0.00</b>

SCHEDULE D: Life Insurance Carried (Including Whole Life and Group Insurance)					
Insurance Company Name	Policy Owner	Beneficiary	Face Amount	Policy Loans	Cash Surrender Value
<b>TOTAL</b>					<b>\$0.00</b>

SCHEDULE E: Banks/Finance Companies Where Credit Has Been Obtained						
Lender Name	Collateral Description	Type (Line of Credit, Term Loan)	Maximum Line Amount	Monthly Payment	Current Balance	Maturity
<b>TOTAL</b>						<b>\$0.00</b>

It is my/our intent to apply for  individual credit or  joint credit with \_\_\_\_\_, or  guarantee credit of another party. Therefore, each of the undersigned hereby instructs, consents and authorizes Truist Bank, or any affiliate, subsidiary or other entity related thereto ("Lender") to obtain a consumer credit report and any other information relating to their individual credit status in the following circumstances: (a) relating to the opening of an account or upon application for a loan or other product or service offered by Lender by a commercial entity of which the undersigned is a principal, member, guarantor or other party, (b) thereafter, periodically according to the Lender's credit review and audit procedures, and (c) relating to Lender's review or collection of a loan, account, or other Lender product or service made or extended to a commercial entity of which the undersigned is a principal, member, guarantor or other party.

Each of the undersigned certify that everything stated on the first page and second page of this Personal Financial Statement and any other documents or information submitted in connection with this Personal Financial Statement is true, accurate and complete as of (i) the date(s) indicated in Section 3 or (ii) if no date(s) are indicated in Section 3, as of the date(s) this Personal Financial Statement is signed by the undersigned. Each of the undersigned understands that Lender will retain this Personal Financial Statement. Each of the undersigned hereby authorize Lender to verify at any time any information submitted to Lender by or on behalf of the undersigned; obtain further information concerning the credit standing of the undersigned, including without limitation, credit and employment history; and exchange credit information concerning the undersigned with other individuals or entities, including, without limitation, any affiliate, subsidiary or other entity related to Truist Bank. Each of the undersigned authorize Lender to consider this Personal Financial Statement as a continuing statement of financial condition until replaced by a new Personal Financial Statement or until the undersigned specifically notifies Lender in writing of any change in such financial condition. A signed counterpart of this Personal Financial Statement transmitted via facsimile, pdf or other electronic means shall be as fully enforceable as the counterpart containing the original signature(s) of the undersigned.

This Personal Financial Statement, including the consent to obtain consumer credit report contained above is executed by the undersigned(s) on the date(s) listed below.

Applicant Signature (Required)	Co-Applicant Signature (Required if Section 2 is Completed)
Print Name	Print Name
Date Signed	Date Signed