

Buckhead Capital Management

Privacy Policy Notice

2022

Buckhead Capital Management, LLC (“Buckhead Capital”) values the trust you have placed in us. Maintaining your trust and confidence is one of our highest priorities. We respect your right to keep your nonpublic personal information confidential and understand your desire to avoid unwanted solicitations. Federal law requires us (along with banks, brokerage firms, and other financial institutions) to provide this Privacy Policy Notice, which explains the privacy policy of Buckhead Capital. We hope that by taking a few moments to review this notice, you will have a better understanding of what we do with the information you provide and the precautions we take to keep it private and secure. Please call us if you have any questions or if we can be of any further service. This notice supersedes any other Privacy Policy Notice you may have received from Buckhead Capital, and its terms apply to both current and former customers of Buckhead Capital.

We collect personal financial information about you from the following sources:

- Information you provide us in investment advisory agreements, brokerage account applications, and other documents you complete in connection with the opening and maintenance of your accounts with us;
- Information you provide us verbally; and/or
- Information we receive from third parties, such as brokerage firms, about your transactions with us or with others.

This personal information includes such things as your name, Social Security number, address and telephone numbers, net worth, annual income and account numbers.

Disclosure of Non-Public Personal Information

- We do not disclose non-public personal information about our clients or former clients to anyone, except as required or permitted by law. Disclosure may occur:
 - When required to execute transactions for your account or otherwise to provide services you have requested;
 - When you have specifically authorized us to do so in writing.
- We may also provide information to non-affiliated third parties, including financial service providers, non-financial companies, and/or others who provide services or functions for us in conjunction with our services to you, but only if we have a contractual agreement with the other party that prohibits them from disclosing or using the information other than for the purpose for which it was disclosed. (An example of such disclosure would be engaging an Information Technology company to assist in the management of the firm’s technology infrastructure.)

How We Protect Personal Non-Public Information

Except as otherwise disclosed in this notice, we do not allow access to nonpublic personal information about our clients or former clients by anyone other than employees of the firm, and other parties who must use that information to provide services that you have requested. The right of such parties to further disclose and use your personal information is limited by the policies of our firm, applicable law, and, where appropriate, non-disclosure agreements between such parties and Buckhead Capital. We also maintain physical, electronic, and procedural safeguards in compliance with applicable laws and regulations to guard your personal information from unauthorized access, alteration, or premature destruction.